



Document Form
Innovation Initiatives

Innovation Port
Special Improvement District



GlobalFirst™ Section
O|Zone™ US Programs Section

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Port Authority Opportunity Zone
USA - Oklahoma



Government Authority
Innovation Port Authority

O|Zone™ P3 Private | Public | Partnerships





INNOVATION PORT AUTHORITY ACQUIRES +/- 200 ACRES TO LAUNCH THE FACILITY, LAKES AND LANDS.

InnovationPort™ *situated within a Special Improvement District.*

The Special Improvement District is designed to incorporate land areas owned by various government authorities for purposes of developing O|Zone™ organizations. For example, a 200 acre SID may encompass a 00 acre HealthPort™ and a 100 acre InnovationPort™.

Special Improvement District

Enabling security, police, fire, emergency services and other municipal functions within a designated zone, funded by tariffs ("Digital Medallions") issued by one or more Government Authorities.

InnovationPort™ is designed as a framework for innovative private|public|partnerships to enable research activities, cutting edge technologies and incubator facilities in suburban and rural locations, placed in Qualified Opportunity Zones.

Several Initiatives are described on the following page. A key component of an O|Zone™ OSID is the use of GreenBox™ containers in many applications. These unique designs enable many uses within a Qualified Opportunity Zone and the benefits of tax incentives associated with this architecture.

Parties wishing to benefit from an O|Zone™ Special Improvement District may set up an Developer or participant in a private | public | partnership (a"P3") for innovation in conjunction with Innovation Port Authority.

The approach is designed to lower initial capital requirements for new businesses or non-profit organizations and enable other participants to benefit from tax incentives, including tax-free capital gains.



The images above illustrate use of ISO Intermodal containers for a variety of movable applications.



▶ O|Zone™ Innovation Initiatives



▶ AquaVitality **benefits of Community and Vitality**

physical wellness • special events • a relaxing “get away” • pampering • social

Sauna bathing not only has a “feel-good” effect, but also has many positive and healthy effects on the body and mind. Sauna bathing promotes blood circulation in the body, and can relieve muscle tension and alleviate pain. It also boosts metabolism and accelerates stress reduction. At the same time, the immune system is strengthened, as increased body temperature helps to mitigate viruses and bacteria.

The skin also benefits from a visit to a sauna: sweating removes dirt and impurities from pores, leaving skin looking cleansed and fresher. Hot and humid air in sauna can also improve breathing and alleviate respiratory illnesses. Two to three sauna sessions in a row with cooling down and appropriate rest breaks in between are ideal.

▶ HydroRapids **recreation and power storage**

innovation in continuous flow hydro power storage and recreation

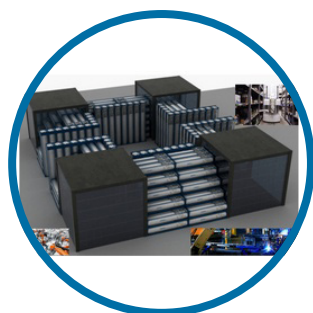
The Initiative is being developed for some O|Zone™ Special Improvement District locations the terrain of which lends itself to water storage in a lake at a higher elevation, a recreational rapids course for white water rafting and implementation of a water return system which benefits from a type of vortex technology designed to return water to the lake, enabling an efficient power storage arrangement, which may store renewable energy and contribute to electrical grid stabilization.



▶ The Pyramid **greenhouse • fuels • manufacturing**

a component design to large adaptable structures

O|Zone™ Pyramid technology is designed to facilitate a wide range of use cases within Special Improvement Districts and or are within Qualified Opportunity Zones (“QOZ”). The unique architecture may qualify for up to 100% bonus depreciation. The approach enables significant expansion capability and is particularly efficient for agriculture, liquids processing and storage, robotic manufacturing as well as other applications.



▶ GreenBox™ ISO Containers **many uses**

more than 40 years of expertise and development of container centric applications

For four decades the concept of a container has been at the forefront of development in various forms and for various purposes. Modularity of containers provide a core benefit of innovation in O|Zone™ Special Improvement District configurations and fund structures. The image illustrates a 20’ ISO container which may be relocated. Its a small business. O|Zone™ Opportunity model actually disaggregates it into six components, benefiting from tax incentives for each participant, in a unique form of private | public | partnership.

O|Zone™ is designed to use its unique tools to enhance economic success..



Wellness | Vitality Local

An Innovation Opportunity Example

This Initiative focuses on supporting, educating and training local staffing in cooperation with Port Authority Opportunity Zone™ Communities and Qualified Opportunity Zones.

AquaVitality Initiative's focus is: i) creating a wellness | vitality destination, ii) encouraging local resident participation in benefits the facility offers and iii) combining the synergies of active wellness, HealthPort™ and Public Spaces Authority benefits.

Images to the right and on other pages herein provide a sampling of types of Roman pools, spa cabins and sauna features found in Europe.

- **Public Facility-** AquaVitality facility is designed as a public purpose wellness and vitality campus for Community residents and guests, as well as a destination for parties wishing to relax, de-stress, enjoy benefits and discover the local area.
- **Spa Experience** - Pools, rooms and streams are designed to include:
 - **Frigidariums:** Refreshing cold pools to invigorate your senses and close your pores.
 - **Tepidariums:** Warm, calming rooms to prepare your body for deeper relaxation.
 - **Caldariums:** Hot, soothing environments to open pores, cleanse your skin, and take in various scents.
 - **Laconicums:** Dry saunas and steam rooms where you can sweat out toxins and rejuvenate.
 - **Natatios:** Open-air swimming pools and streams perfect for exercise and leisure.
- **Lounging and Drinks Bars** - Hydration, hydration, hydration! Hydration, relaxation and conversation areas are included inside and outside.
- **Treatments** - Acupuncture, massage, cosmetics and other treatments are to be available in separate Opportunity container pods, at pricing based on Digital Medallion tariffs issued by Public Spaces Authority to applicable vendor, for customer use.
- **Specialty Services** - The facility can enable specialty pods designed for private use subject to applicable Digital Medallion tariffs. These units may enable individuals to remain overnight for testing, research, treatments, and extended term wellness activities.
- **Gastronomy** - Lite nutrition is to be available within various areas on the campus. A limited number of Digital Medallion tariffs are to be available for more extended menu food and libation offerings.
- **Security** - The Facility expects to benefit from use of security, fire and emergency services available within the Special Improvement District.





Port Authority Opportunity Zone™ AquaVitality Initiative

O|Zone™ AquaVitality Initiative is to enhance public infrastructure for wellness and vitality of local residents as well as expand local employment and education.

The Initiative also seeks to create and fund classic “destination” spa town venues, in the Roman|Irish|Euro|Nordic spa traditions, using advanced technologies to optimize wellness and vitality, while enhancing local economic activity and improving quality of life.

Port Authority Opportunity Zone™

Port Authority Opportunity Zone™ is a collaboration of one or more Government Authorities representing public sector and non-profit 501(c)(4) organizations representing private sector in “partnership” to promote economic development and enhanced social welfare on a regional geographic basis, within a state or territory. Within its borders each Government Authority may contain one or more Qualified Opportunity Zones designated under federal Tax Cuts and Jobs Act (“TCJA”).

Qualified Opportunity Zones

More than 8,760 Qualified Opportunity Zones (“QOZ”) were created by Congress.

United States has 3,141 counties. It has 435 US House of Representatives districts.

One could observe on average, there are approximately 175 QOZs per state, just under 3 QOZs per county, and 20 per Congressional District.

QOZs can be geographically small or large. Likewise, population may be very large in a small QOZ and small in a large QOZ.

The approach to establishing geographic boundaries of a Port Authority Opportunity Zone™ is a balance of population and geography on a case by case basis.

O|Zone™ Initiatives

Each O|Zone™ Initiative is designed to create a repeatable Business or Service (an “Opportunity”) with a focus on increasing Quality of Life within each local Community.

Principals of O|Zone™ have developed various Initiatives under several Programs to “get the ball rolling”. Using the O|Zone™ Framework, individuals are encouraged to create new Initiatives to be included in the index of accredited Opportunities.

Programs related to agriculture, environment, emergency services, sports, medical, education, among others, are available to Port Authority Opportunity Zones and their respective Government Authorities.

Private | Public | Partnerships

O|Zone™ Special Improvement Districts

A Port Authority Opportunity Zone may include myriad Special Improvement Districts (each an “OSID”), designated areas within one or more counties and/or municipalities, funded by additional taxes to support public services and infrastructure improvements. Enhancements include added security, sanitation, and beautification efforts, fire and emergency services, and other benefits aimed at supplementing traditional municipal services. The funding is based on a port “tariff” system globally in operations for centuries (“Digital Medallions”), rather than property taxes. This collaborative approach helps foster economic growth and community well-being within the district.

O|Zone™ is a brand and a series of protocols designed to create a framework for P3 collaboration between the *private sector* and *public sector* in *partnerships*.

This US Private | Public | Partnerships model incorporates benefits and tax incentives of federal Tax Cuts and Jobs Act of 2017 (“TJCA”).

The funding and operations infrastructure begins by engaging local Government Authorities with private sector participants instantiating the framework of a local instance of an AquaVitality Initiative.



GOVERNMENT AUTHORITY

Local Communities often include one or more special purpose economic development or special purpose public bodies (a “Government Authority”) which are not a city, county or state body.

Under an O|Zone™ Initiative, a Government Authority becomes a key catalyst for economic development and improvement of social welfare within its local geographic area.

Joining together with other Government Authorities in neighboring communities and counties (“Port Authority Opportunity Zone”), enables a regional collaboration approach to transitioning services and outreach in the future.

Each member of a Port Authority Opportunity Zone collaborates under O|Zone™ Protocols established from time to time.

Government Authority

Each government authority is a special purpose public corporation established as a governmental unit by its legal charter.

Generally such Government Authority must have powers related to economic development and social welfare.

These powers may include acting as a “special improvement district” with taxing and emergency services authority.

The geographic boundary scope of a Government Authority may be within and/or act to expand geographic area of a Port Authority Opportunity Zone™.

As part of its membership in a Port Authority Opportunity Zone™, a Government Authority enters into license | services agreement(s) enabling use of applicable O|Zone™ Initiative(s).

Each Government Authority appoints various O|Zone™ Professional Participants to assist in daily operations of O|Zone™ Initiatives.

O|Zone™ Participants

Master Concessionaire - Each Government Authority enters into a Master Concessionaire agreement with a private sector party to operate O|Zone™ Initiatives within its geographic boundaries. A Master Concessionaire may operate O|Zone™ Initiatives for one or more government authorities. It may grant sub-concessions.

Municipal Bond Counsel Each Government Authority must appoint an accredited O|Zone™ Bond Counsel to facilitate its legal and documentational activities.

Indenture Trustee An accredited Indenture Trustee is to be appointed by each Government Authority to facilitate issuance of various capital funding instruments.

Municipal Underwriter An accredited party assists in placement of funding.

Other Professionals Various accredited professionals assist in operations of O|Zone™ Initiatives.



O|Zone™ Digital Medallion is i) a concession granted by a Government Authority which is a public corporation or such other legal form as authorized by its respective state or territory and/or formation documents of such body, under an O|Zone™ Initiative, ii) to a party entitled to hold, possess, and benefit from its use, subject to applicable terms and obligations (the “Holder”).

DIGITAL MEDALLION™

WHAT IS A DIGITAL MEDALLION?

A “taxi medallion” in a major city is issued by local government to regulate the number of taxis operating within a city, rates charged for taxi services, establishing a minimum set of standards of conduct and quality, and seeks to maintain a fair and equitable operating environment for taxi operators and customers.

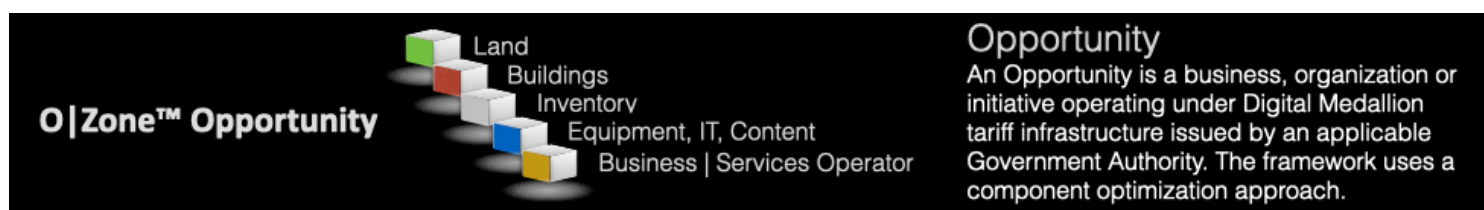
Similarly, a Digital Medallion represents a concession to operate within a specific geographic area under an O|Zone™ Initiative, establishing and enforcing Initiative parameters, guidelines and requirements.

Digital Medallion Concession. The concession is granted by applicable Government Authority to undertake activities within a framework and series of initiatives adopted by Government Authority (the “O|Zone™ Initiatives”):

- i. related to a specific public or private business enterprise, commercial endeavour, public infrastructure, non-profit activity or other form of activity (an “Opportunity”);
- ii. to the Holder of such concession operating from, within and/or to any location, and not requiring a physical presence in the geographic area of Government Authority;
- iii. such Opportunity which may operate globally including with a local presence, and/or interacting with local parties, and/or within one or more specified geographic area(s) (the “Opportunity Territory”);
- iv. subject to a series of operational parameters including multiple O|Zone™ Digital Medallions (the “Operational Parameters”);
- v. as set forth within the Declarations Schedule of a Digital Medallion.

Digital Medallion Issuance. Issuance of a Digital Medallion with regard to an Opportunity involves payment of a concession fee and a series of periodic payments for the term of a Digital Medallion. Upon issuance, a Digital Medallion is lodged with Government Authority’s Indenture Trustee, protected under an applicable Initiative Trust Estate, with appropriate UCC and other security interests.

Digital Medallion Hierarchy. Additional Digital Medallions may be issued by Government Authority related to an Opportunity, each participating in activities related to said Opportunity. Rights and ownership of Digital Medallions may be sole or jointly.



INITIATIVE DIGITAL MEDALLIONS

Government Authority issues Digital Medallions specific to an “Opportunity”, establishing tariffs and rates.

Land - Government Authority is expected to own land, accepting a long-term single payment lease from an accredited party. Such “Land Lessee” may benefit from annual depreciation, Digital Medallion distributions and capital gains.

Building | Facility - A private participant may acquire an applicable building or a container(s) “Pod”, subject to bonus depreciation, Digital Medallion distributions and capital gains.

Equipment | Software | Content | Intangible Assets - Digital Medallions are useful in mapping equipment assets subject to bonus depreciation, enabling high - income taxpayers to participate in revenue related to these assets, while benefiting from related tax incentives.

Inventory - Digital Medallions are useful in mapping inventories to Opportunities, which may benefit from hedging activities.

Business | Services Operators - Digital Medallions may be created to provide specific concessions related to treatment services, specialty sauna areas, private treatment areas, restaurant, bar/lounge, business centre, special events, transportation, 5G/6e, renewable energy, and a broad range of services, including primary operation of facilities. This structure enables use of Qualified Opportunity Zone and tax incentives for capital providers and Business | Services Operators.

O|Zone™ Opportunities - COMPONENTS

Port Authority Opportunity Zones provide an organized framework for implementing Opportunities within a multi-county region to promote economic expansion and increasing local quality of life.

An O|Zone™ Opportunity enables participants to form a Business | Services Operator with reduced capital. This is achieved through partnerships with O|Zone™ participants providing public infrastructure, land, buildings, equipment, inventory, working capital and operating essentials. A Business | Services Operator may further benefit by establishing their legal entity within a Qualified Opportunity Zone (“QOZ”), providing services extending beyond a QOZ.

PUBLIC SECTOR

Public Infrastructure - Government Authorities are able to fund public sector infrastructure through issuance of tax-exempt municipal bonds. Installation of streets, drainage, parking; water and wastewater treatment facilities and piping; electric, gas and renewable energy lines; communications, environmental remediation, acquisition of land, and other public infrastructure can be funded by local Government Authorities.

Land - Government Authority may acquire land benefiting from its non-tax status, perhaps without on-going property taxes.

Digital Medallions - Government Authority issues Digital Medallions for each Opportunity. Digital Medallions establish tariffs with operating requirements, concession fees and periodic payments.

Public Sector contributions described above, provide lower operating and funding costs, while enabling access to myriad local, state and federal tax incentives and grants.

PRIVATE SECTOR

Opportunity - Disaggregating operational components enables optimization. For instance, a young chef wishing to open a restaurant may not have sufficient resources to buy equipment and inventory. Leasing a building may be difficult without sufficient credit history. Working capital may be in short supply.

O|Zone™ Opportunity framework is designed to optimize tax incentives, lower credit risk, and engage public sector resources in creating Private|Public|Partnerships designed to enhance local economic development.

- **Component Approach** - The O|Zone™ approach is structured to benefit from Qualified Opportunity Zones (even if the Property is not in a QOZ) and other TCJA tax incentives. By identifying various components within a business (an “Opportunity”), participants who benefit most from specific components, come together to mutually succeed.
- **Land** - Government Authority may acquire land benefiting from its non-tax status, without on-going property taxes. It may also issue tax-exempt bonds to finance streets, parking lot, utilities, and other infrastructure improvements.
- **Building** - A Building or Pod owner may wish to provide use for a participation in Operator activities, similar to land owners sharing crop revenue with a farmer or building owner sharing store revenue with a retailer.
- **Equipment, Software, Content, IP** - A high-income participant may supply use of assets subject to bonus depreciation for a participation in Digital Medallions issued to Operator, ultimately benefiting from tax-incentives including capital gains.
- **Inventory** - For example, an Operator restaurant’s wine inventory may be a significant capital cost. A participant’s QOF may benefit from hedging and capital gains on inventory provided to the restaurant.
- **Community Benefit** - A facet of Port Authority Opportunity Zone™ and O|Zone™ Digital Medallion™ technology, is that a portion of gross revenues becomes available to the Community to support “at-risk” members and to expand Community infrastructure and services which may be supported by the Business | Services Operator and Digital Medallion participants.

O|Zone™ Digital Twins

Each O|Zone™ Component is designed to operate through a Digital Twin linked to applicable legal entities, as a part of the O|Zone™ Digital Transformation framework.

These high credit participants are generally able to obtain credit at lower rates and thus shoulder a substantial portion of necessary capital. Under the model, Operators’ capital needs are generally working capital for payroll, utilities and unexpected events.

The group benefits from Operator revenue and increased valuation (tax-free capital gains) through Digital Medallions issued by one or more Government Authority(ies).



▶ O|Zone™ Opportunity Components



▶ Operator **business | services | non-profit**

a core activity operating as a business or service, for profit or non-profit

The organisation is comprised of the Operator who is responsible for daily operations. The legal entity may take the form of a corporation, a partnership, or various forms of a limited liability company. An Operator's primary funding needs are for payroll and minimal working capital as other capital requirements are provided by other component providers. The Operator is subject to a tariff(s) issued by one or more Government Authorities ("Digital Medallions"). These tariffs provide operational rights and restrictions, as well as establishing a revenue distribution framework among Government Authority(ies), Operator, Land, Pod|Building, Equipment (software, IT, content, IP), and Inventory.

▶ Location **land | physical site | pad**

land may be owned by a government authority or private party

A business | services organization may be located in a physical location, such as on a piece of land. An Operator may lease land or benefit from its use through a Digital Medallion. A private party or Government Authority may own the land. A Government Authority may not be subject to property tax as a governmental unit. A Government Authority may undertake improvements to land, such as streets, sidewalks, utilities, etc., financed by tax-exempt municipal bonds at interest rates below those available to Operator. A Government Authority may provide a long-term lease to a private party on a pre-paid basis, who may then enable an Operator to use the land | site in exchange for participation in the Digital Medallion.



2017 TAX CUTS & JOBS ACT
("TCJA") PROVIDED MYRIAD TAX
INCENTIVES INCORPORATED INTO
O|ZONE™.OPPORTUNITIES



▶ Enclosure **building, pod, rack**

high-income taxpayer has tax incentives to supply Operator enclosure

A building owner may lease a traditional building space to Operator or provide use to Operator in exchange for a participation in a Digital Medallion. Similarly, a high-income individual may acquire a Pod designed for applicable Operator activity, located on a Pad. The high-income individual may benefit from bonus depreciation and an interest in Operator's activities while lowering Operator's initial cashflow requirements. For tech activities, the site may be a computer rack in a Qualified Opportunity Zone, enabling participation in an Operator's Digital Medallion.

▶ Infrastructure **equipment, software, other property**

high-income taxpayer has tax incentives to supply use of capital intensive assets

Infrastructure Businesses are designed to supply equipment, software and other qualified property for local business activities. Infrastructure Business owners benefit from TCJA, through up to 100% depreciation of equipment and other qualified property, as well as tax-free capital gains on interests in Infrastructure Businesses, Operators, as well as on O|Zone™ Digital Medallions, land and buildings.



▶ Inventory **supplies, products for sale**

high-income taxpayers benefit in holding inventory in their qualified opportunity fund

TCJA enables high-income taxpayers to create a Qualified Opportunity Fund ("QOF"). O|Zone™ model envisions a QOF similar to an Individual Retirement Account, which is self-directed. In this scenario, one can decide types of activities in which a QOF will invest, subject to applicable TCJA rules. Adding Inventory to a QOF can provide useful tax incentives through hedging. For an Operator, no Inventory financing is required.



FlexMuni™

Innovation Port Authority expects to issue USD\$10,000,000 face amount of tax-exempt municipal bonds in the current year but may issue additional bonds in the subsequent year which exceed \$10,000,000 as a part of a phase 2 financing of the example project described below.

Government Authority is to fund public sector infrastructure of AquaVitality facility. Government Authority is to engage a Master Concessionaire who shall contract with subConcessionaires to build out and operate the facility under operating contracts in line with UN global port facility contracting standards, compliant with IRS “safe harbor” port facility management contract standards.

Use of Proceeds

The preliminary budget for funding public sector infrastructure within the O|Zone™ Special Improvement District is as follows:

Innovation Port Authority expects to acquire 200 acres, a portion of which is to provide the site for AquaVitality campus. In addition, it expects to set aside just under 20 acres for private activity usage including concrete pad sites for specialty Pods.

Other areas within InnovationPort™ will be available for new Innovation activities.

Project Infrastructure Costs (Estimated)

Engineering, Architecture, Design	6.00%	\$	2,471,921
Land Acquisition	6.00%	\$	2,471,921
Utilities and other costs	5.00%	\$	2,059,934
AquaVitality construction	15.00%	\$	6,179,801
Streets, Drainage, Parking	10.45%	\$	4,305,262
Specialty Pad installations	5.00%	\$	2,059,934
Solar Salt Battery	5.00%	\$	2,059,934
SWD Facility	5.00%	\$	2,059,934
Issuance costs	7.00%	\$	2,883,907
Government Authority Costs	3.00%	\$	1,235,960
O Zone™ Formation Costs	6.07%	\$	2,500,000
Construction Period Interest	13.13%	\$	5,408,824
Debt Service Reserve	10.00%	\$	4,119,868
Working Capital	3.35%	\$	1,381,477
		\$	41,198,676

New technologies to create thermal waters involve combining optimal mineral and saline content with multiple temperature variations in pools and cabins.

Use of saltwater disposal treatment, geo-thermal and liquid salt solar storage are budgeted as renewal energy resources.

Water|WasteWater Authority

Water|WasteWater Authority (“WWA”) expects to supply customized Thermal Water containing optimal salt, mineral and oxygen levels to AquaVitality as well as chilled water and adjusted ph drinking water. Waste from AquaVitality is to be specially processed.

WWA is to issue Digital Medallion tariffs to applicable water and wastewater facility(ies) for production of such special water and wastewater treatment protocols. Innovation Port Authority is to issue Digital Medallions to AquaVitality Operator for operations and various Authority interaction.

One or more private sector Operators in conjunction with Infrastructure Businesses fund components of AquaVitality, benefiting from applicable TCJA tax incentives.

Emergency Services Authority

Emergency Services Authority is to provide fire and ambulance services for AquaVitality.

Energy Authority

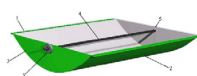
Energy Port Authority funds installation of electrical, gas and renewable energy infrastructure and distribution including piping, wiring and platforms within OSID.

Solar through collectors are expected to be installed along with molten salt batteries to produce heat, as well as electricity.

AquaVitality expects to use the heat to create various temperatures of “Thermal Waters”, with applicable minerals infused in the water.

Other electrical needs are to be powered by renewable and back up power systems.

Covered solar parabolic trough arrays are expected to be funded and installed by private Operators in conjunction with Energy Authority, for heat retained in molten salt energy storage designed to produce cabin heat, heat pools and streams, as well as generate electricity.



Communications Authority

Communications Authority is to provide installation of wired, fiberoptic and wireless communications, security and Thread network infrastructure to provide all control, monitoring and security services, subject to applicable Digital Medallions.

Public Spaces Authority

Public Spaces Authority is to provide operations components of AquaVitality, grounds maintenance and other services.



Local Community Banks - a key partner in economic development of local communities

Each Government Authority engages a local Community Bank to provide fiscal agent, safekeeping, custody and municipal bond indenture trust services for tax-exempt municipal bonds issued by Government Authority, as well as Digital Medallions. These are new sources of long-term revenue for local Community Banks.

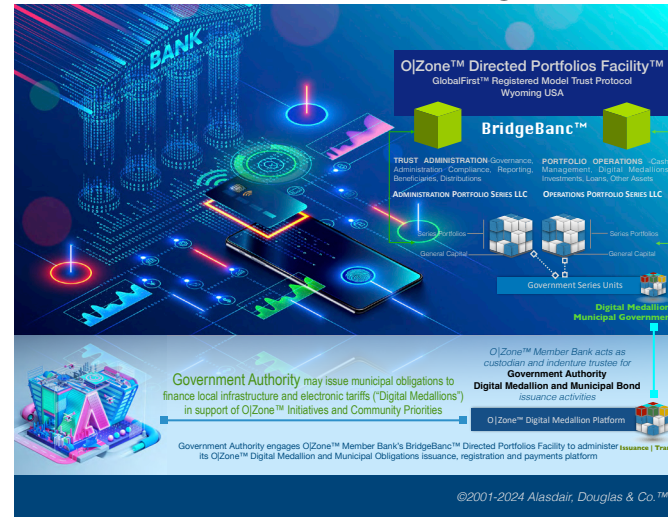
Reserves - Community Bank holds Government Authority bond indenture reserves and operational deposits.

Service Revenue- Long term service revenue may increase Community Bank Tier 1 Capital upon bond issuance.

Operators and Other Participants- Local Community Banks maintain depository accounts for local O|Zone™ participants.

Loan Origination- Private sector loan origination, participation and long term servicing provide increased service revenue.

Digital Medallion Services- DPf provides a Digital Medallion servicing platform integrated with local Community Bank to facilitate periodic Digital Medallion payments and custody.



O|Zone™ Tariffs and Concessions

The graphic illustrates use of historic tariffs in marine, air and terrestrial fueling and container ports.

Digital Medallions are a form of electronic “digital transformation” of these historic systems.

Accounting and tax classifications are evolving as advanced digital technologies enable disaggregation of components to increase value and mitigate risk.

O|Zone™ Tariffs and Concessions

This approach involves establishing concessions for each aspect of operations, along with associated Tariffs applicable to all categories of users, subject to volume discounts, providing equal public access, subject to applicable terms and conditions.

These concessions are in the form of a Digital Medallion issued by and/or on behalf of the Port Authority.

The following examples relate to a marine fueling port authority and illustrate the types of tariffs generally used in international, national and domestic marine ports.

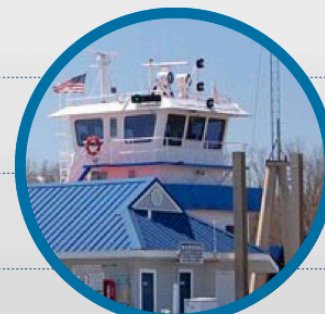
Digital Medallions -These instruments involve a governmental authority establishing and granting rights to the holder of the Digital Medallion, with various transfer rights, and applicable obligations.

• These instruments may be subject to capital gains treatment on sale, and are designed as an intangible asset subject to periodic valuation.

Fuel Servicing Component -This component sets out terms for marine services with Concessionaire and/or Operator in compliance with the applicable Port Authority concession tariff and Digital Medallion.

Fuel Infrastructure Component -This contract sets out terms for use of Fueling Infrastructure with Concessionaire and/or Operator in compliance with the applicable Port Authority concession tariff and Digital Medallion.

Fuel Supply Component -This contract sets out terms for marine fuels with Concessionaire and/or Operator in compliance with the applicable Port Authority concession tariff and Digital Medallion.



Port Authority Tariff Concession - This component is proposed as a standard governmental tariff rate to be collected from each user to be paid directly to Port Authority, and may be subject to volume discounts.

Each Digital Medallion is tied to a specific Tariff Schedule agreed with the Port Authority from time to time.

Marine Services
Digital Medallion

Marine Services Concession — These marine fuel servicing terms and conditions may be established under Port Authority tariff conditions which govern the marine fueling servicing role between Concessionaire and/or Operator and each customer, subject to applicable tariffs. Volume discounts may be dealt with under a Fuel Supply Agreement.

Infrastructure Assets
Digital Medallion

Marine Infrastructure Concession— These marine fuel infrastructure terms and conditions may be established under Port Authority tariff conditions which govern the marine fueling infrastructure role between Concessionaire and/or Operator and each customer, subject to applicable tariffs. Volume discounts may be dealt with under a Fuel Supply Agreement.

Marine Fuel Supply
Digital Medallion

Marine Fuel Supply Concession— These marine fuel supply terms and conditions may be established under Port Authority tariff conditions which govern the marine fuel supply role between Concessionaire and/or Operator and each customer, subject to applicable tariffs. Volume discounts may be dealt with under this Fuel Supply Concession and applicable long-term Fuel Supply Customer Agreements. These arrangements include logistics and other costs.

Supply | Logistics

Sourcing | Transportation | Storage | Financing | Risk Management

This document focuses primarily on legal and operational framework of the O|Zone™ Protocol, application of Port Authority Opportunity Zone™ Protocol for creating regional economic frameworks, the role of Government Authorities in funding public sector infrastructure and sponsoring use of port-tariff technology in organizing and promoting local economic expansion and improvement of quality of life.

O|Zone™ Initiative Participants

GOVERNMENT AUTHORITY

Public sector parties may wish to establish or use an existing special purpose government unit to join an Intergovernmental Cooperation Agreement as part of a Port Authority Opportunity Zone™. O|Zone™ Initiatives are available to Port Authority Opportunity Zones and their Government Authority members.

MASTER CONCESSIONAIRE

Each Government Authority enters into a Master Concessionaire agreement which supports operational aspects of O|Zone™ Initiatives and interaction with O|Zone™ Participants, including sub-Concessionaires.

INDENTURE TRUSTEE

Activities related to Digital Medallions, Tax-Exempt Obligations and taxable financing and leases are facilitated through a model Indenture, entered into with a US financial institution, including Community Banks, as Indenture Trustee. An Indenture Trustee may be involved in various “work-out” activities in some Initiatives and Digital Medallion operations.

LOCAL, BOND AND SPECIAL COUNSELS

A Government Authority may appoint a Bond Counsel, local Government Authority Counsel and Special Counsels to facilitate their activities in operations of O|Zone™ Initiatives. Special Counsels may be called upon to assist in “work-out” activities, tax and other matters.

MUNICIPAL UNDERWRITER

A registered securities professional firm may assist in development of tax-exempt bond and lease issuance, various taxable obligation issuances, and some Digital Medallion activities.

INVESTMENT BANKER

Another function of registered securities firms involves investment banking and advisory services, transaction development, note and mortgage acquisition, and “work-out” services.

INTERNATIONAL DEPOSITORY FACILITIES

Bonds, Digital Medallions and other instruments issued by a Government Authority may be held in national and international depositories, along with payment and administrative services provided by recognized financial institutions.

TITLE COMPANY

In addition to traditional title work on property and asset closings, local title companies are a key participant in various preparation, filing and certification of Digital Medallions related to assets, businesses and services.

LOCAL COMMUNITY BANK

Issuance of debt obligations to fund additional capital, acquisition of debt obligations by a Government Authority and annual servicing are an essential function of local Community banks, as well as standard banking services.

BUSINESS | SERVICES OPERATOR

O|Zone™ Business | Services Operators are a part of Opportunity component ownership and operations.

INFRASTRUCTURE BUSINESS | INVENTORY | LAND | BUILDING-PODS COMPONENTS

Participants in each of these roles, may interoperate with an Opportunity and participate in digital revenues.

COMMUNITY PROFESSIONALS

O|Zone™ Initiatives provide accreditation to a broad range of local Community professionals and facilitators.

REAL ESTATE BROKERS

Assistance in identifying properties for Government Authority and private sector Operators and land and building participants.

EDUCATIONAL INSTITUTIONS

Collaboration between Private|Public|Partnerships and Educational Institutions aids in research, training programs and staff.

GRANT PROGRAMS

Government Authority benefits from professionals skilled in grant writing and interacting with grant programs.

O|Zone™ InnovationPort™ Initiative

Each InnovationPort™ is designed to provide public and private infrastructure to facilitate innovation in local Communities, increase economic activities, undertake research, create and test new technologies and promote enhancement of quality of life.

📍 O|Zone™ Technologies
✉ support@ozoneglobal.org

