



Port Authority Opportunity Zone™



Governmental Authority
P3 – Private | Public | Partnerships

LA BOUCHERIE INITIATIVE
CLOSED HERD | ORGANIC | SPECIALTY MEATS

FROM FARM TO TABLE

AgriCommunity™



▶ O|Zone™ La Boucherie Initiative



▶ Closed Herd **specialty cattle, swine, lamb, goats**

highest protection from outside pathogens - specialty grasses, feeds, organic

Each O|Zone™ Closed Herd is carefully selected to assure highest quality herd, sounder, flock, and tribe are identified and maintained. Careful selection and quarantine of outside breeding stock is paramount to maintaining purity of "closed herd, sounder, flock and tribe". Special soil amendments, grass enhancements and organic protocols are included. This Opportunity enables a new form of Business Operator producing specialty meats and enabling medical research as a part of O|Zone™ AgriCommunity and QOZ Initiatives.

▶ Mobile Abattoir **cattle, pigs, sheep, goats**

custom designed for humane end of life processing - on-site to mitigate contamination

This Qualified Opportunity Zone Business ("QOZB"), arrives on-site in the "closed herd" environment. The Mobile Abattoir is designed to eliminate end of life trauma. The medical research nature of the process is designed to extract specific research components. Remaining materials are robotically disassembled and packaged for La Boucherie. Specialized equipment maintains a consistently sterile environment. No humans are inside during the process.



▶ La Boucherie **the butcher shop**

a return to a by-gone day - the local community butcher

A new Business Operator Opportunity. O|Zone™ La Boucherie's shop component can be focused on cutting, packaging and selling to grocery stores and private customers. In addition, a proprietor may wish to expand to small in-house dining or full restaurant. A fresh side of meat is shipped directly from the Mobile Abattoir to the butcher. Aging, cutting and packaging are at the discretion of La Boucherie. Local "closed herd" producers can provide a range of grasses, feeds, techniques working the butcher - Farm to Table!

▶ Digital Medallions **a new approach to "digital assets"**

success sharing through component enterprise operations

Digital Medallions are a new form of "digital assets" which provide Government issued permits combined with a means of sharing revenue between enterprise collaborators and the local community. It facilitates an advanced form of capital funding, enabling participation in revenues and increases in value of future revenues and intangible assets. Qualified Opportunity Funds and QOZ Businesses will find this approach highly beneficial.





AgriCommunity™ - Local Farm to Table

O|Zone™ La Boucherie Initiative is a Business Opportunity designed to promote development of local US supply-chains of specialty environmentally sensitive foods.

In a unique approach, “closed herds” are used to create highest quality foods and enhance medical research.

Business Opportunities are provided with a focus on Qualified Opportunity Zones and creating economic development and enhanced Quality of Life.

Port Authority Opportunity Zone™

Port Authority Opportunity Zone™ is a collaboration of one or more Government Authorities representing the public sector and a non-profit 501(c)(4) organization representing the private sector in “partnership” to promote economic development on a regional geographic basis within a state or territory. Within its borders each Government Authority may contain one or more Qualified Opportunity Zones designated by the Governor under the federal Tax Cuts and Jobs Act (“TCJA”).

Qualified Opportunity Zones

More than 8,760 Qualified Opportunity Zones (“QOZ”) were created by Congress.

The United States has 3,141 counties. It has 435 US House of Representatives districts.

One could observe that on average, there are approximately 175 QOZ’s per state, just under 3 QOZ’s per county, and 20 per Congressional District.

QOZs can be geographically small or large. Likewise, population may be very large in a small QOZ and small in a large QOZ.

The approach to establishing the geographic boundaries of a Port Authority Opportunity Zone™ is a balance of population and geography on a case by case basis.

O|Zone™ Initiatives

Each O|Zone™ Initiative is designed to create a repeatable Business or Service (an “Opportunity”) with a focus on increasing Quality of Life within the local Community.

Principals of O|Zone™ have developed various Initiatives under several Programs to “get the ball rolling”. Using the O|Zone™ Framework, individuals are encouraged to create new Initiatives to be included in the index of accredited Opportunities.

Programs related to agriculture, environment, emergency services, sports, education, among others, are available to Port Authority Opportunity Zones and their respective Government Authorities.

Private / Public / Partnerships

AgriCommunity™ Farm Pharma

Re-establishing U.S. Strategic Supply-Chains

AgriCommunity™ focuses on a range of organic Initiatives in cooperation with each Port Authority Opportunity Zone™ and Qualified Opportunity Zones.

La Boucherie Initiative has a dual focus: i) re-establishing America's supply-chain for essential medicines, and ii) creating Opportunities for new businesses, jobs, and enhanced Quality of Life.

Essential to better health and enhancement of the palate, is a focus on variety, diversity and organic "farm to table" aspects of the La Boucherie Initiative.



- **Research** - With the advent of nano technologies and recent advances in "artificial intelligence", the Initiative offers a multi-site, multi-terroir, and multiple types of various animals, raised under similar protocols with scientific research variances, to create repeatable results aiding discovery.
- **Medicines** - For years the United States have shipped its medicine production off-shore. La Bourcherie Initiatives include local production of "closed herd" animals from which a vast amount of strategically critical drugs are derived. This Initiative is focused on farms and ranches across America assuring a constant supply of these essential production resources, under FDA guidelines.
- **Feedstock, Taste, Texture** - A range of breeds, grasses, feeds and techniques may produce a bounty of extraordinary flavors, textures and satisfaction. A higher quality of meats may produce higher margins for local businesses resulting in community residents buying "local" from Local Farm to Local Table.
- **Environment** - Humates and new techniques may facilitate converting existing fields to high producing organic food for livestock. In addition, humates have evidenced an ability to reduce animal gases, aiding in digestion, as well as reducing the need for and amount of fertilizers and pesticides.
- **Farmer | Rancher to Butcher to Local Customer** - For years, meat producers have watched the finished | packaged price of their product at the grocery store continue to rise, but not their price. Margins have continued to expand, but not to producers. La Boucherie Initiative has been designed to directly connect the producers price to a share of final purchase price. This is achieved through Port Authority Opportunity Zone™ Tariff structure and Digital Medallions.
- **La Boucherie Experience** - A facet of La Boucherie is to educate local consumers, connecting their "food" to its local source. Encouraging young people to consider farming and engaging in "food handling" as a butcher, for example, or as a "chef". The concept harks back to previous days, when young people apprenticed in these core skills.
- **Community Benefit** - A facet of Port Authority Opportunity Zone™ and O|Zone™ Digital Medallion™ technology, is that a portion of gross revenues becomes available to the Community to support "at-risk" members and to expand Community infrastructure.
- **Local Economics** - A wide margin exists in the current system between cattle prices and retail prices of a premium steak. This margin is being extracted out of the local Community, reducing the velocity of money among local residents. The proposed "local stays local" structure is designed to enable the producer, butcher, consumer and Community to share in this current margin, reducing price to the consumer and increasing "take home" for producer and butcher.
- **Velocity of Money** - O|Zone™ Initiatives are designed to retain transaction activity with a Port Authority Opportunity Zone™ increasing local economic growth and to develop trade with other PAOZs.
- **Strategic Vaults** - Just in Time Inventory has resulted in limited stores of essential resources. O|Zone™ Initiatives focus on development of strategic stores within each Port Authority Opportunity Zone™, both for long term unforeseen events as well as "storing up for the winter", or for a "rainy day".

O|Zone™ Opportunities - La Boucherie

Port Authority Opportunity Zone™ La Boucherie Initiatives focus on locally developing local high quality sources of proteins and creating local networks of strategic medical resources

Each La Boucherie™ component is an O|Zone™ Business Opportunity focused on implementing and operating an Opportunity within a regional Port Authority Opportunity Zone™ (“PAOZ”). Each Business Operator’s (Closed Herd Producer, Mobile Abattoir Operator, Butcher) “home base” must be located in one or more locations in Qualified Opportunity Zones located within a state-regional PAOZ. Its service area may extend beyond PAOZ to which it is accredited.

Closed Hurd Producer - A Business Operator’s farm may be in or outside a Qualified Opportunity Zone.

Mobile Abattoir - A Business Operator may operate outside of a Qualified Opportunity Zone, but its business location must be in a QOZs.

Butcher - A Business Operator must establish its main location within a QOZ, while various ancillary activities may be conducted outside.

Component Assistance - O|Zone™ La Boucherie™ is designed to assist a Business Operator with land and site acquisition, equipment (including container components), inventory, technology systems, training, working capital, business set-up, branding, and operations.



Farm | Rancher producers benefit from years of conscientiously maintaining a virus-free herd. In addition, O|Zone™ AgriCommunity™ Initiatives are designed to assist in upgrading grass resources, feed stocks, soil amendments and reducing fertilizer and pesticides.

Business Operator - Butcher

O|Zone™ Component infrastructure is designed to assist butchers in developing their own business.

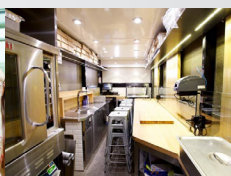
Business Operator - Mobile Abattoir

This Business Operator is expected to become a leading innovator in the field of agri-robotics.

The Mobile Abattoir is designed to humanely transition the animal to processing within an electronically sterile environment with no humans inside the process chamber.

Advanced “artificial intelligence” driven specialty robotics, may extract elements specified for medical research and strategic medicines. Remainder components are expected to produce two traditional beef sides, “halves”.

Business Operator may wish to develop a team of veterinarian, “ai” expert, robotics engineer and medical process technicians, and, of course, a great Farmer|Rancher.



Bringing back local specialty purveyors, La Boucherie Initiative harks back to a time of craftsmanship, pride in one’s service and product, and the ultimate in customer service, the days of advising and recommending a “discovery”.

O|Zone™ La Boucherie provides an opportunity for local employment and training young apprentices in technique, quality assurance, expertise, and life itself.... renewing a tried and tested form of customer experience.



O|Zone™ Business | Service Components



▶ Operator **business | service**

the individual(s) is the driving force operating this business or services
This Role is designed to enable individuals and groups to form a business or service with a minimum amount of required capital. All other components revolve around the Operator. The Business | Service Operator's primary capital is for payroll and minimal working capital as other capital requirements are provided by the other component providers.

▶ Location **land | building**

collaboration benefits all - qualified opportunity zones often have land | buildings

Government Authorities as well as private parties may have land and buildings suitable for a new business or service. TCJA tax incentives may be available to high-income taxpayers who provide land and/or buildings for a new Business | Service Operator.



▶ Infrastructure **equipment, software, other property**

high-income taxpayer has tax incentives to supply capital intensive assets

Infrastructure Businesses are designed to supply equipment, software and other qualified property for local business activities. Infrastructure Business owners benefit from TCJA, through 100% depreciation of equipment and other qualified property, as well as tax-free capital gains on interests in Infrastructure Businesses, Business Operators, as well as on O|Zone™ Digital Medallions, land and buildings.

▶ Inventory **supplies, products for sale**

high-income taxpayers benefit in holding inventory in their qualified opportunity fund

TCJA enables high-income taxpayers to create a Qualified Opportunity Fund ("QOF"). O|Zone™ model envisions a QOF similar to an Individual Retirement Account, which is self-directed. In this scenario, one can decide the types of activities in which the QOF will invest subject to applicable TCJA rules. Adding Inventory to a QOF can provide useful tax incentives. For a Business Operator, no Inventory financing is required.



O|Zone™ Business | Service Operator Model

Under this model, provision of capital for capital intensive assets is moved from Operator enterprise to participating high-income taxpayers and traditional long-term holders of land and buildings.

These high credit participants are generally able to obtain credit at lower rates and thus shoulder a substantial portion of necessary capital. Under the model, Operator's capital needs are generally working capital for payroll, utilities and unexpected events.

P3 – Digital Medallions



ISSUANCE AUTHORITY

A Port Authority Opportunity Zone represents a geographic area comprised of one or more governmental authorities.

One or more federally designated Qualified Opportunity Zones (“QOZ”) may exist within a Port Authority Opportunity Zone.

The boundaries of a QOZ may be entirely within the boundaries of a governmental authority, and some may span across two or more governmental authorities.

Each governmental authority may adopt O|Zone™ Initiatives for their specific geographic area, from O|Zone™ Initiatives adopted by their respective Port Authority Opportunity Zone, which assists each participating governmental authority with their respective Initiatives.

A governmental authority may establish various Initiative qualifications, set parameters on types of Business Operators within their geographic area, and determine any land, buildings and incentives they may add to an Initiative.

O|Zone™ Initiatives and Programs are not just a series of transactions ...

...but rather long-term relationships. Each Port Authority Opportunity Zone has as its principal mission an active ongoing collaboration with its governmental members and private sector affiliations to identify opportunities to improve quality of life for all of its constituents. Identification of issues and implementation of repeatable solutions is a core focus. Improvements in infrastructure within a Community provide efficiencies and cost sharing to make effort more productive. Another focus is to improve electronic infrastructure, information access and reduce financial and transactional costs. Connectivity within the Community, promotion of local trade interaction, and improvement of food, health, social well-being and volunteerism are key O|Zone™ elements.

DIGITAL MEDALLIONS

Each O|Zone Initiative is designed to foster economic expansion for the local community and to create an expanding level of wealth and prosperity locally and beyond.

[O|Zone™ Initiatives benefit from an operational model which pairs Infrastructure Businesses, Land and Building owners, and Inventory holders with Business Operators under a framework, sponsored by a Port Authority Opportunity Zone.](#)

Each “Opportunity” is issued Digital Medallions, similar to long-term operating permits. Digital Medallions establish operating parameters within the Port Authority Opportunity Zone, including revenue sharing allocations between a Business Operator, Infrastructure Business(es), other participants and the Port Authority Opportunity Zone.

Each Initiative is designed to create a minimum level of community financial support, including support of objectives agreed by the parties.

Digital Medallions also provide an orderly market place for interaction between parties.

Frequently Asked Questions

What is a Digital Medallion?

A Digital Medallion is a new form of digital asset issued by a Governmental Authority, related to specific components of an Opportunity. It provides permissions for specific activities within its jurisdiction, similar to a "taxi medallion". The Government Authority establishes Tariffs for various products and services.

What is a Tariff and how is it applied?

Tariffs are established by a public body, the Government Authority. They reflect an established price or pricing methodologies for goods and services. Subject to any applicable qualifications, any member of the public can buy the good or service at the Tariff rate. The Business or Service Operator may lower the price for volume discounts and other purposes.

How Do the Component Participants Benefit from the Business | Service Opportunity?

Each Component Participant, land and/or building owner, Infrastructure Participant, Inventory Participant and Business | Service Operator, is granted an Opportunity Digital Medallion specific to their component function. Revenues generated from operations of the Opportunity are allocated between the Component Participants based on the calculation methodology set forth in the Government Authority's master Digital Medallion and replicated to each component Digital Medallion. Digital Medallions may extend for decades, may be subject to maximum distributions, and various conditions negotiated between the parties. Holders of these Digital Medallions may benefit from QOZ capital gains treatment.

Component Participants may also provide direct funding for a participation in the Business | Service Operator. This arrangement may include a buy-out provision at a point in the future. This approach may enable a Component Participant to recognize QOZ capital gains treatment on the Business | Service Operator participation.

Can 3rd parties acquire an interest in the Business | Service Operator's activity?

The O|Zone™ team is currently awaiting revised guidance to consider a "public" component in the design.

How does the Community benefit?

Each Opportunity and its participants are accredited to operate within the Port Authority Opportunity Zone™. The Government Authority issuing Digital Medallions, as well as the broader communities within the Port Authority Opportunity Zone participate in a portion of revenues generated from the Opportunity and enjoy benefits of economic development and enhancement of Quality of Life the Opportunity and its participants generate.



O|Zone™ Digital Medallions provide a framework for long-term collaboration between four primary constituencies: services, infrastructure, counterparties and community.

Each Digital Medallion is issued by a Governmental Authority and provides long-term operational concessions within its geographic area. The framework is designed to provide an orderly market, protections, benefits and incentives for the community, capital, and participants.

Take the Next Step ..



For More Information
meat.ozoneglobal.org